

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: Tuesday, June 21, 2011

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (May 17, 2011).
4. CORRESPONDENCE.
 - A. Correspondence from the University of Kentucky (UK) regarding UK Board of Trustees approval of the Renovate and Upgrade Commonwealth Stadium project.
 - B. ~~Report of a plan by the University of Louisville to use the Design-Build project delivery method for the Hydrotherapy Training Room Addition project.~~ **PROJECT PULLED PER UNIVERSITY OF LOUISVILLE.**
 - C. Correspondence from the Finance and Administration Cabinet regarding notice of advertisement for leased space.
5. INFORMATION ITEMS.
 - A. School Facilities Construction Commission Debt Service Paid on Behalf of Districts for Fiscal Years 2005 -2010.
 - B. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project report submitted by the University of Kentucky.
 1. Renovate Shively Sports Center – unbudgeted project (private funds).
 - B. Project reports submitted by the Finance and Administration Cabinet.
 1. Tourism, Arts, and Heritage Cabinet, Department of Fish and Wildlife – Report of Allocation over \$600,000 from the 2010-2012 Land Acquisition Pool.
 2. Transportation Cabinet, Department of Aviation – Privately Constructed Hangar – unbudgeted project (private funds).
 - C. Lease report submitted by the Finance and Administration Cabinet.
 1. Report of Lease Modification in Excess of \$50,000 for the Department of Public Advocacy in Fayette County (PR-5095).
 - D. Bond activity report from the Office of Financial Management.
 1. Kentucky Infrastructure Authority.
 - a. New Coal/Tobacco Development Grants.

AGENDA

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2. New Economic Development (EDB) Pool Grant projects.
 - a. City of Harrodsburg (Mercer County) f/b/o Corning Incorporated.
 - b. City of Harrodsburg (Mercer County) f/b/o Hitachi Automotive Systems Americas, Inc.
 - c. City of Harrodsburg (Mercer County) f/b/o Wausau Paper Towel and Tissue, LLC.
3. New Bond Issues.
 - a. Murray State University General Receipts Bonds, 2011 Series A, B, and C.
 - b. Kentucky Economic Development Finance Authority (KEDFA) Healthcare Facilities Revenue Bonds, Series 2011 (Masonic Home Independent Living II, Inc.).
4. Follow-up report (approval letter) for previously approved bond issue.
 - a. Kentucky Housing Corporation (KHC) Housing Revenue Bonds 2011 Series A (Non-AMT), 2009 Series C, Subseries C-3 (Non-AMT) date May 12, 2011.
5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Ashland Indp. (Boyd County) Frankfort Indp. (Franklin County) Pike County	Campbell County Henry County
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6. New local school district bond issues with 100% locally-funded debt service.

Barren County Pike County	Harlan County
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7. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: Tuesday, July 19, 2011 **(TENTATIVE)**
1:00 p.m.
169 Capitol Annex
Frankfort, KY